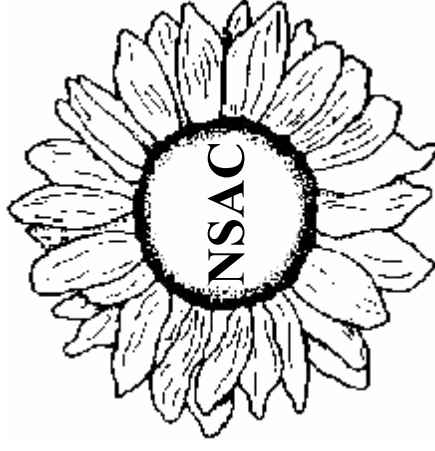

NSAC

Funding Our Future

Simple Ways to Make Gifts...

National Spiritualist
Association of Churches



“As the sunflower turns its face toward to the light of the sun, so Spiritualism turns the face of humanity toward the light of Truth.”

Distributed by:
National Spiritualist Association of
Churches
PO Box 217
Lily Dale, NY 14752-0217
Phone: (716) 595-2000 Fax: (716) 595-
2020

Web: www.NSAC.Org
Published by:
The Stow Memorial Foundation
NSAC Department of Publications

Revised: 04/09/02

Tan/Beige

Funding Our Future

Simple Ways to Make Gifts...

This brochure is for general information only. The reader is advised to consult your estate planner, tax advisor, accountant or attorney for more specific information. Beneficiaries of gifts made using any of these four ways to churches, camps, the National Spiritualist Association of Churches or State Associations.

Direct Gifts

This is the easiest way. An immediate charitable tax deduction can be received by this method. The gift may be made to the general fund of the beneficiary or it may be directed to a specific project or program that is mutually agreeable to both the giver and the beneficiary. A gift to an Endowment Fund is held in trust and usually earns interest. The Board of Trustees directs how the interest earned by the endowment gift is used.

Beneficiary Designation

Life insurance, retirement plans, bank accounts and joint tenancies allow the direction of to proceeds to a beneficiary. Contact the appropriate institution to name the beneficiary. Banks, savings and loans, retirement accounts and life insurance will provide Change of Beneficiary Forms to allow a new beneficiary to be designated.

Tax Planned Gifts

Interest in increased income, capitol gains avoidance and reduced taxes may indicate that this option may be best. Over a lifetime a tax sheltered gift is invested according to guidelines for social responsibility while income is still received. After death, the pooled income fund gift is given to the beneficiary in the distribution ratios selected.

Bequests

These are gifts made in the future simply by naming a beneficiary in a Will or Living Trust. If the estate plans allow, the following simple language can be used to direct a will or trust to a Spiritualist beneficiary after your transition.

For simple estates, after consulting with an estate advisor, nothing more than drafting a handwritten codicil to the will is required.

Most stationary and office supply stores have preprinted Statutory Will Forms available that may suit the need if no will exists.

Insuring the future of Churches, Camps and the NSAC

depends on

YOU!

**It is easy to insure
their continuation through:**

*** Direct Gifts ***

*** Beneficiary Designation ***

*** Tax Planned Gifts ***

*** Bequests ***

Sample Gift Language for Wills & Trusts

I: _____
Print Full Legal Name

Give: _____
Description: Dollars, Property, Other

To: _____
Name of: Church, Camp, NSAC, State Association

For: _____
Purpose: Endowment, General Use, Project, Program

Signed: _____
Signature
Date

Witness: _____
Signature
Date